

# FAFSA Worksheet

Complete this Worksheet before going online.



## What is the FAFSA Worksheet?

The **Free Application for Federal Student Aid (FAFSA)** Worksheet has been designed to help prepare you for completion of the FAFSA on the web.

- ▶ Fill out this Worksheet before you go online. Organizing your financial information on the FAFSA Worksheet will reduce the amount of time needed to complete the FAFSA on the web.
- ▶ **DO NOT** send this Worksheet to DeVry University's Keller Graduate School of Management or the U.S. Department of Education.

## What documentation is needed to fill out the FAFSA?

For the 2010–2011 school year, you will need 2009 tax information. You may also need records of your spouse's income. You will need to refer to your:

- ▶ Social Security Card and Driver's License (or other state ID).
- ▶ If you are not a U.S. citizen, documentation of your eligible noncitizen status.
- ▶ Federal Income Tax Return (and your spouse's, if you are married).
- ▶ W-2 Forms or other records of income earned.
- ▶ Records of other untaxed income received, such as welfare benefits, Social Security, veterans benefits, military or clergy allowances.
- ▶ Current bank statements and records of stocks, bonds and other investments.
- ▶ Business or farm records, if applicable.

## Why complete a FAFSA?

To apply for federal and state financial aid, students must complete a **Free Application for Federal Student Aid (FAFSA)**. The information you provide on your FAFSA determines if you are eligible for financial aid. Once you submit your FAFSA (including the required signature), the U.S. Department of Education will send the FAFSA data to Keller. We will then send you an award notification by email, with your estimated aid eligibility.

[fafsa.ed.gov](http://fafsa.ed.gov)

**2009 Student Finances**

<input type="text"/>	a. Adjusted Gross Income (AGI) for 2009. AGI is on IRS Form 1040—line 37; 1040A—line 21; 1040EZ—line 4.	Income
<input type="text"/>	b. Enter the total amount of income tax for 2009. Income tax amount is on IRS Form 1040—line 55; 1040A—line 35; 1040EZ—line 11.	
<input type="text"/>	c. Enter exemptions for 2009. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d. IRS Form 1040EZ, use the EZ worksheet.	
<input type="text"/> You	d. How much was earned from working (wages, salaries, tips, combat pay, etc.) in 2009? Answer this question whether or not you filed a tax return. This information may be on your W-2 Forms or on IRS Form 1040—lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1; 1040A—line 7; or 1040EZ—line 1.	
<input type="text"/> Your spouse (if applicable)	e. As of today, what is the net worth of current <b>investments</b> ? (Current value minus debt, excluding the home you live in.)	
<input type="text"/>	f. As of today, what is the net worth of any current <b>businesses* and/or investment farms</b> ? Do not include a farm that you live on and operate.	
<input type="text"/>	g. As of today, what is the total current balance of <b>cash, savings and checking accounts</b> ? Do not include student financial aid.	

Income

Assets and Investments

\* Do not include the value of a small business that your family owns and controls with 100 or fewer full-time employees.

**Keller's Federal School Code**

**G 2 0 7 5 4**

**must be included  
on the FAFSA**

**Need more help?**

**Feel free to contact your local  
Student Finance Professional.**

# Student

(and student's spouse)

## 2009 Additional Financial Information Please report annual amounts.

- |                      |  |
|----------------------|--|
| <input type="text"/> | a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.   |
| <input type="text"/> | b. Child support paid because of divorce or separation or as a result of legal requirements. Don't include support for children in your household.   |
| <input type="text"/> | c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.  |
| <input type="text"/> | d. Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. |
| <input type="text"/> | e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.   |

Question 44  
Total

## 2009 Untaxed Income Please report annual amounts.

- |                      |  |
|----------------------|--|
| <input type="text"/> | a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S.  |
| <input type="text"/> | b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.  |
| <input type="text"/> | c. Child support <b>received</b> for all children. Don't include foster care or adoption payments.   |
| <input type="text"/> | d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.   |
| <input type="text"/> | e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.   |
| <input type="text"/> | f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.  |
| <input type="text"/> | g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).  |
| <input type="text"/> | h. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.   |
| <input type="text"/> | i. Other untaxed income not reported, such as worker's compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. |

Question 45  
Total



## Nondiscrimination Policy

DeVry is an educational institution that admits academically qualified students without regard to gender, age, race, national origin, sexual orientation, political affiliation or belief, religion or disability and affords students all rights, privileges, programs, employment services and opportunities generally available.

DeVry complies with Section 504 of the Rehabilitation Act of 1973 and the Americans with Disabilities Act of 1990 and does not discriminate on the basis of disability.

Additional information about this policy or about assistance to accommodate individual needs is available from:

General Counsel  
DeVry Inc.  
3005 Highland Parkway  
Downers Grove, IL 60515

DeVry is a signatory to the New York Attorney General's Code of Conduct insuring all students will have fair and equal access to student loans.

Keller's Federal School Code

**G 2 0 7 5 4**

**must be included  
on the FAFSA**

DeVry University is accredited by The Higher Learning Commission of the North Central Association, [www.ncahlc.org](http://www.ncahlc.org) – the same organization that accredits many other prestigious public and private graduate business schools. Keller Graduate School of Management is included in this accreditation. DeVry is certified to operate by the State Council of Higher Education for Virginia. AC0060  
**In New York, DeVry University operates as DeVry College of New York.**

©2010 DeVry Educational Development Corp. All rights reserved. 09-400175 1/10 60M

**Keller**

Graduate School of Management

